Message Text

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E.O. 11652: N/A TAGS: ETRD, CH

SUBJECT: STATISTICS ON JAPANESE BULLDOZER EXPORTS TO CHINA

REF: A. STATE 139294; B. STATE 263930

- 1. EMBASSY INVESTIGATION REVEALS THAT APPARENT ABNORMALLY LOW PRICE FOR BULLDOZERS SHIPPED FROM JAPAN TO CHINA IN 1972, 1973 AND 1974 ARISES FROM FACT THAT JAPANESE SITC CATEGORY 71845 "BULLDOZERS" ACTUALLY APPLIES ONLY TO FRONT BLADE OF BULLDOZER, WHICH IS NORMALLY PACKED AND SHIPPED SEPARATELY FROM MAIN BODY OF TRACTOR (CALLED BARE TRACTORS), SITC #712530. ACTUAL AVERAGE UNIT PRICE OF COMPLETE BULLDOZERS CAN THEREFORE BE OBTAINED FROM CUSTOMS FIGURES BY DIVIDING COMBINED TOTAL VALUE OF "BULLDOZERS" AND "CATERPILLER TYPE TRACTORS" BY NUMBER OF TRACTORS.
- 2. THIS INFORMATION WAS OBTAINED FROM KOMATSU LTD. AND CONFIRMED BY EXPORT DIVISION OF FINANCE MINISTRY TARIFF BUREAU.
- 3. SHIPMENTS BY KOMATSU COMPRISED 100 PERCENT OF BULLDOZERS EXPORTED FROM JAPAN TO CHINA IN 1972 AND 1973 AND 90 PERCENT OF JAPAN'S BULLDOZER EXPORTS TO CHINA IN 1974 (MITSUBISHI HEAVY INDUSTRIES SHIPPED REMAINDER).
- 4. ACCORDING TO KOMATSU ITS CONTRACT TO DELIVER 1,192 BULLDOZERS TO CHINA WAS SIGNED NOT IN 1972 BUT IN OCT. 1973. ALTHOUGH DECLINING TO GIVE PRECISE BREAKDOWN BY SIZE AND VALUE, KOMATSU REP ESTIMATED THAT SOME 90 UNCLASSIFIED

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PERCENT OF CONTRACTED BULLDOZERS WERE MODEL D80A (180 HP,

21.8 TONS IN WEIGHT) AND 10 PERCENT WERE MADE UP OF BOTH MODELS D150A (300 HP, 33.2 TONS) AND 60 PL (140 HP, GP.23 KG/CM2). NEARLY 90 PERCENT OF UNITS CONTRACTED WERE DELIVERED TO CHINA DURING 1974 AND ARE SHOWN IN 1974 STATISTICS. CURRENT FOB EXPORT PRICE OF MODEL D80A IS 19 MILLION YEN (APPROXIMATELY US \$63,300). KOMATSU HAS NOT CONCLUDED ANY SUBSEQUENT CONTRACT FOR SALES TO CHINA TO DATE.

5. CUSTOMS ASTATISTICS FOR JAPAN'S EXPORTS OF BULLDOZERS ARE AS FOLLOWS: (WITH DESIGNATION CORRECTED BY EMBASSY PER PARA. 1 ABOVE).

UNITS VALUE UNIT PRICE

1000 YEN 1000 US\$ 1000 YEN US\$

19,BLADES 209 175,071 568 838 2,718

1972 TRACTORS 205 1,235,719 4,012 6,027 19,570

1973 BLADES 30 15,755 58 525 1,933

1973 TRACTORS 30 183,777 673 6,126 22,433

1974 BLADES 1,033 713,484 2,452 691 2,374

1974 TRACTORS 1,057 8,225,260 28,265 7,781 26,740

AVERAGE EXCHAGE RATES IN EFFECTS AS FOLLOWS: 1974 \$1 - YEN300; 1973 \$1- YEN273; 1974 \$1 - YEN291. HODGSON

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